



O. P. CHAINS LIMITED

Regd Off: 8/16 A, Seth Gali, Agra-282003 Uttar Pradesh

(CIN: U27205UP2001PLC026372)

E Mail: info@opchainsltd.com,

Web: www.opchainsltd.com

Ph: 0562-3059117, Fax: 0562-4044990

July 21st, 2016

To,
Corporate Compliance Department
Bombay Stock Exchange Ltd.
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Dear Sir,

Sub: BSE QUARTERLY COMPLIANCE FOR QUARTER ENDED 30th JUNE 2016

Ref: Scrip Code: 539116

This is for your reference we herein provide Reconciliation of Share Capital Audit as per SEBI-DP Reg 55A for the purpose of making disclosure to the Stock Exchange:

Kindly take the information on record.

Thanking You

Yours Faithfully,

For O. P. CHAINS LIMITED



Swapna Gupta

[Company Secretary & Compliance Officer]

Email : es@opchainsltd.com

N.K.RASTOGI & ASSOCIATES
Company Secretary in practice

109 Choudhary complex
8, Veer Savarkar Block,
Shakarpur, Delhi-92
Phone -011-22022598
E-mail-naveen@nkrassociates.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | |
|--|---|
| 1 FOR THE QUARTER ENDED | 30TH JUNE 2016 |
| 2 ISIN | INE118001018 |
| 3 FACE VALUE | Rs. 10/- each |
| 4 NAME OF THE COMPANY | O.P. Chains Limited |
| 5 REGISTERED OFFICE ADDRESS | 8/16A, Seth Gall, Agra - 202003, Uttar Pradesh, India |
| 6 CORRESPONDENCE ADDRESS | 8/16A, Seth Gall, Agra - 202003, Uttar Pradesh, India |
| 7 TELEPHONE & FAX NO | Tel : +91- 692-3059117 |
| 8 E-MAIL ADDRESS | cs@opchainsltd.com |
| 9 NAME OF THE STOCK EXCHANGE WHERE THE SECURITIES LISTED | BSE Limited |

| | NO. OF EQUITY SHARE | % |
|--|---------------------|---------|
| 10 ISSUED CAPITAL | 68,50,000 | |
| 11 LISTED CAPITAL | 68,50,000 | 100 |
| 12 HELD IN DEMATERIALIZED FORM IN CDSL | 65.4 | 3795100 |
| 13 HELD IN DEMATERIALIZED FORM IN NSDL | 44.6 | 3054800 |
| 14 PHYSICAL | 0.0 | 0 |
| 15 TOTAL NO. OF SHARE | 100.00 | 6850000 |
| 16 REASONS FOR DIFFERENCE | N.A. | |

17 CERTIFYING THE DETAILS OF CHANGES IN SHARE CAPITAL DURING THE QUARTER UNDER CONSIDERATION AS PER TABLE BELOW

| PARTICULARS | NO. OF SHARE | APPLIED /NOT APPLIED FOR LISTING | LISTED ON STOCK EXCHANGE | WHETHER INTIMATED TO CDSL | WHETHER INTIMATED TO NSDL | IN-PRIOR APPROVAL PENDING FOR STOCK EXCHANGE |
|-------------|--------------|----------------------------------|--------------------------|---------------------------|---------------------------|--|
| NIL | NIL | NIL | NIL | NIL | NIL | NIL |

- 18 REGISTER OF MEMBER IS UPDATED (YES/NO)
- 19 REFERENCE TO PREVIOUS QUARTER WITH REGARD TO EXCESS DEMATERIALIZED SHARE . IF ANY
- 20 HAS THE COMPANY RESOLVED THE MATTER MENTIONED IN POINT NO 19 ABOVE IN THE CURRENT QUATER? IF NOT REASON WHY?



21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of request pending beyond 21 days with the reasons for delay.

| Total no of demate request confirmed after 21 days pending for more than 21 days | No of Request | No of share | Reasons for Delay |
|--|---------------|-------------|-------------------|
| | | NIL NIL | 0 0 |

22 Name and tel & Fax no of compliance officer of the company

Mrs. Sweptis Gupta,
B-52, New Agra Colony,
Agra 282005
Tel: 8760788882
Membership No. : ACS 29434

23 Name add, Tel. & Fax No. Registration no. of Auditor

NAVEEN KUMAR RASTOGI
108 CHOUDARY COMPLEX
9 V S BLOCK, SHAKARPUR
DELHI-110092
TEL: 220 225 98
FAX: 220 225 88
C P NO 3785

24 Appointment of common agency for share registry work, if yes, (name & Address)

BIGSHARE SERVICES PRIVATE LIMITED
E/2, Ansa Industrial Estate, Sakinaka Road,
Sakinaka, Andheri (E), Mumbai 400072
Tel.: +91 22 404 30 200
Fax No.: +91 22 2847 5207
Email: ashok@bigshareonline.com

25 Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from, company change its name.)

NA

For N K Rastogi & Associates
Company Secretaries


Naveen K. Rastogi
Prop.



Dated 18.07.2016