

Annexure - II

FORMAT FOR RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (Separate for each ISIN)

(details should be certified by the auditors)

1 For Quarter Ended	30th June, 2015
2 ISIN :	INE118Q01018
3 Face Value :	Rs. 10/- each
4 Name of the Company	O.P. Chains Limited
5 Registered Office Address	8/16A, Seth Gali, Agra - 282003, Uttar Pradesh, India
6 Correspondence Address	8/16A, Seth Gali, Agra - 282003, Uttar Pradesh, India
7 Telephone & Fax Nos.	Tel : +91- 562-3059117 FAX: +91 -0562- 4044990
8 Email address	cs@opchainsltd.com

9 Names of the Stock Exchanges where the company's securities are listed :

	Number of shares	% of Total Issued Cap.
10 Issued Capital	68,50,000 Equity Shares	-
11 Listed Capital (Exchange-wise) (as per company records)	68,50,000 Equity Shares	100% of Issued Capital

12 Held in dematerialised form in CDSL	3895100
13 Held in dematerialised form in NSDL	2954900
14 Physical	0

15 Total No.of shares (12+13+14)

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No)
If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares,if any.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

21 Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :

Total No.of demat requests	No.of requests	No.of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL NIL
Pending for more than 21 days	NIL	NIL	NIL NL

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

24 Appointment of common agency for share registry work if yes (name & address)

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)